

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment Committee Meeting

Friday, February 16, 2024

9:00 – 11:00 a.m.

Zoom:

<https://csusb.zoom.us/j/86385642462>

Agenda

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| I. Welcome | Gary McBride, Chair |
| II. Approval of the November 17, 2023, minutes | Gary McBride |
| III. Macro and Micro Markets | Bill Thompson,
Beacon Pointe Guest |
| IV. 4 th Quarter Portfolio Performance and Discussion | Mike Breller,
Beacon Pointe |
| V. Consulting Services timeline | Monica Alejandre |
| VI. Open Discussion | All |
| VII. Adjourn | |

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